

NATIONAL FINANCIAL SERVICES LLC Agent for Fidelity Management Trust Company P.O. Box 673000 Dallas TX 75267-3000

2015 Form 5498 IRA Contribution Information			
Account No.	Taxpayer ID.	Page	
218-516393	***-**-2377	1 of 2	

Federal ID Number: 04-3523567

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KRISTIAN D SECOR 4653 NARRAGANSETT AVE SAN DIEGO CA 92107-2901

Customer Service: 800-544-6666 Visit Us Online: **Fidelity.com** 

Form 5498	2015 IRA Contribution Information This information is being furnished to the Internal Revenue Service.			
Account Number	218-516393			
5.Fair market va	lue of account	\$58,806.49		
7.IRA TypeIRA *				
11.Required Minim	um Distribution for 2016	🗆		

<sup>\*</sup> It is an IRS requirement to report Traditional IRAs and Rollover IRAs as IRAs. Please see the IRA Portfolio section in this statement to further identify your account.

IRA Portfolio as of December 31, 2015						(not reported to IRS)	
Account Type	Security	CUSIP	Quantity	Price	Market Value	15b code	
ROLLOVER IRA	218-516393						
FDIC INSURED DEPOSIT	HUNTINGTON BANK IRA	FDIC99474	89.02000	1.000000	\$89.02		
FDIC INSURED DEPOSIT	PEOPLES BANK IRA	FDIC99490	0.02000	1.000000	\$0.02		
FIDELITY CONTRAFUND		316071109	266.85000	98.950000	\$26,404.81		
FIDELITY GROWTH COM	PANY	316200104	235.96200	136.940000	\$32,312.64		
			Value of your IRA Portfolio Value of your IRA Portfolio		\$58,806.49 \$67,004.92		

	IRA Be	eneficiary	<b>Summary Statement</b>	as of Dece	ember 31, 2	015 (not repor	rted to IRS)
Account	Primary or Contingent	Name		Share Percent	Date of Birth/Trust	Relationship	Legal Heir Option

ROLLOVER IRA 218-516393

No beneficiary information on record.

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To add or update your beneficiary information, go to the Customer Service page on Fidelity.com.

For more information on how to read this form, please visit fidelity.com/taxstatementguides.

If you make any IRA contributions for 2015 between January 1 - April 18, 2016, you will be mailed an updated Form 5498 by May 31, 2016.

## Important Information regarding Amendments to your IRA Custodial Agreement

• Effective beginning for 2016 calendar year tax reporting, Article VIII, paragraph 16(a) of the Fidelity IRA Custodial Agreement and Article IX, paragraph 16(a) of the Fidelity Roth IRA Custodial Agreement are hereby amended in their entirety as follows:

"General. The Custodian shall cause required reports and returns to be submitted to the Internal Revenue Service and to the Depositor (the Authorized Agent, or, following the death of the Depositor, the Beneficiary) including any returns relating to unrelated business taxable income generated by the Account. Such individual shall prepare any other report or return required in connection with maintaining the Account. Any taxes that result from unrelated business taxable income generated by the Account shall be remitted by the Custodian from available assets in the Account."

• Effective beginning for 2016 calendar year tax reporting, Article VIII, paragraph 16(a) of the Fidelity SIMPLE-IRA Custodial Agreement is hereby amended in its entirety as follows:

"General. The Custodian shall cause required reports and returns to be submitted to the Internal Revenue Service and to the Depositor (the Authorized Agent, or, following the death of the Depositor, the Beneficiary) including any returns relating to unrelated business taxable income generated by the Account. Such individual shall prepare any other report or return required in connection with maintaining the Account. Any taxes that result from unrelated business taxable income generated by the Account shall be remitted by the Custodian from available assets in the Account."

